

November 18, 2014

MEMO ENDORSED**VIA E-MAIL AND ECF**

The Honorable Denise L. Cote
 Daniel Patrick Moynihan
 United States Courthouse
 500 Pearl Street, Room 1610
 New York, NY 10007-1312

11/19/2014

Re: FHFA v. Nomura Holding America Inc., No. 11 Civ. 6201 (DLC)

Dear Judge Cote:

Plaintiff Federal Housing Finance Agency ("FHFA") and Defendants in the above-captioned Action (collectively, the "Parties") write concerning the Court's endorsement of FHFA's November 3, 2014 letter (Dkt. 895), ordering the Parties to submit a joint report listing the proposed redactions to FHFA's reply briefs and supporting materials in support of FHFA's Motion *in Limine* Number 3, on Housing Goals, its Motion *in Limine* Number 4, on Time of Sale, and its Motion *in Limine* Number 5, on GSE Automated Underwriting Systems, all filed in the above-captioned action.

The Parties have met and conferred and agree that the documents identified herein should be filed in redacted form, as described below. Consistent with Sections 2.6, 2.7, 2.8 and 9 of the First Amended Protective Order dated January 11, 2013, the Parties propose to redact or file under seal a document that contains personally identifiable information. There is no dispute among the parties about what materials should be redacted.

The following chart identifies the portion of the exhibit for which the Parties request redaction:

<i>FHFA v. Nomura Holding America Inc. – Motion in Limine No. 5</i>		
Exhibit	Location of Redaction	Reason for Redaction
12	P. 65	Personally identifiable information

A highlighted copy of the above-listed exhibit is being submitted to the Court via email.

Approved.
 Denise Cote
 11/18/14

Respectfully Submitted,

/s/ Philippe Z. Selendy
Philippe Z. Selendy
(philippeselendy@quinnemanuel.com)
Jon D. Corey
(joncorey@quinnemanuel.com)
Adam M. Abensohn
(adamabensohn@quinnemanuel.com)
Andrew R. Dunlap
(andrewdunlap@quinnemanuel.com)
David B. Schwartz
(davidschwartz@quinnemanuel.com)
QUINN EMANUEL URQUHART &
SULLIVAN, LLP
51 Madison Avenue, 22nd Floor
New York, New York 10010
(212) 849-7000

*Attorneys for Plaintiff Federal Housing
Finance Agency*

/s/ David B. Tulchin
David B. Tulchin
(tulchind@sullcrom.com)
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York, 10004
(212) 558-4000

Amanda F. Davidoff
(davidoffa@sullcrom.com)
Elizabeth A. Cassady
(cassadye@sullcrom.com)
SULLIVAN & CROMWELL LLP
1700 New York Avenue, NW, Suite 700
Washington, D.C. 20006
(202) 956-7500

*Attorneys for Defendants Nomura Holding
America Inc., Nomura Asset Acceptance
Corporation, Nomura Home Equity Loan,
Inc., Nomura Credit & Capital, Inc.,
Nomura Securities International, Inc., David
Findlay, John McCarthy, John P. Graham,
Nathan Gorin, and N. Dante LaRocca*

/s/ Thomas C. Rice
Thomas C. Rice
(trice@stblaw.com)
David J. Woll
(dwoll@stblaw.com)
Andrew T. Frankel
(afrankel@stblaw.com)
Alan Turner
(aturner@stblaw.com)
Craig S. Waldman
(cwaldman@stblaw.com)
SIMPSON THACHER & BARTLETT
LLP
425 Lexington Avenue
New York, New York 10017
Telephone: 212-455-2000

Attorneys for Defendant RBS Securities